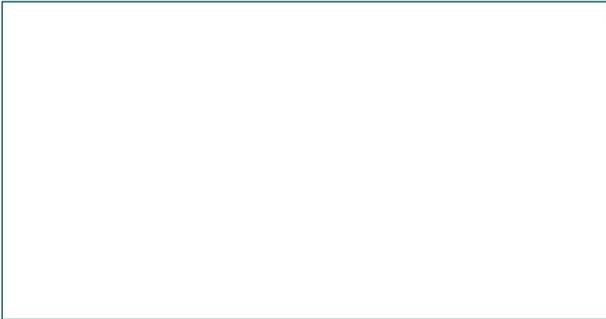


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CAPABILITY STATEMENT

PARRIS CONSTRUCTION & DEVELOPMENT LLC (“PC&D”)

A minority woman-owned full-service company that develops “infill” urban communities. Developing and constructing rowhouses, mixed use and multi-unit developments from inception to completion. Since 2007, its Managing Member has primarily self-performed with core capabilities to include general contracting, demolition, rough & finished carpentry, drywall and painting.

The firms’ founder Tonya Harris is a 20+ year veteran in the development industry. Now focused on urban revitalization projects in underserved communities to include opportunity and empowerment zones; with a model that ensures minimal displacement by focusing on vacant and underutilized properties.

The Company has planted a flag along the gateway corridor to West Baltimore right outside of downtown. Having identified multiple properties and projects within this vibrant Hollins Market neighborhood, PC&D is building out its footprint of mini self-sustaining ecosystems fostering home and business ownership through its development projects.

WHAT WE DO

In a 20+ year history, PC&D’s predecessor, Parris Construction Group, LLC has built 162 houses, 21 Condo Conversions and 5 Mixed Use Commercial Properties for a total of \$50 Million in revenue throughout the Washington D.C., Maryland and Northern Virginia region.

VISION

We are driven to provide availability of and access to affordable luxury home ownership within vibrant mixed-use multi-unit urban communities.

Building household wealth is essential to inter-generational economic mobility and is a proven hedge against inflation. It heightens civic responsibility and active engagement from vested residents, advocating for their community. The impact of revitalized neighborhoods is cumulative and contagious. It mobilizes citizenry, commands political accountability, triggers the local economy and creates equity.

WHY US?

Parris Construction & Development is committed to creating value for investors, proprietors, homeowners, entrepreneurs and community. PC&D turns vacant properties into affordable luxury units while its’ partners develop local networks of qualified home buyers and entrepreneurs.

Impact

- PC&D has limited downtime as units come online, directly impacting the bottom line
- Buyer counseling for financing, grants and credits toward down payment and closing
- Community building that impacts the local tax base through entrepreneurship and local jobs

Parris Construction & Development, LLC

Est: June 2020
Domiciled: Maryland
fka: Parris Construction Group, LLC
Duns: XXXXX1109
EIN: XXXXX3602
Certifications: MBE/WBE
CBE / MDOT - in process

Key Management Team

TONYA HARRIS
CEO & Managing Member
Point of Contact

LORETTE FARRIS
Chief Operating Officer

CHAUDLIER MOORE
Chief Financial Officer

Areas of Operation:

Washington DC - Home Improvement Contractor License

Maryland - Home Improvement Comm License

Insurance: General Liability, Auto & Worker’s Compensation

Business Size: Small - SBA Size
Standard in Millions of Dollars - Sector 23

NAICS Codes:

236116 - New Multifamily Housing Construction
236117 - New Housing for Sale Builders
236118 - Residential Remodeler
236220 - Comm & Institutional Bldg Construction
237110 - Water and Sewer Related Construction
238130 - Framing Contractors
238310 - Drywall & Insulation Contractors
2383210 - Painting and Wall Covering Contractors



RECENT AND ACTIVE ROJECTS

- 2020 - 2021 - RFP Award 800 Edmonson Avenue, Baltimore (10 Rowhouses)
 - Negotiating Land Disposition Agreement (LDA) with Baltimore City
- 2020 - Under Construction: 1015 W Baltimore St, Baltimore
 - 1st Floor - Commercial Space
 - 2nd and 3rd - 1 Bedroom/1 Bath and 2 Bedrooms/2 Baths
 - Project Cost \$800K
- 2020 - Under Construction: E Street NE, 1616 E St, NE, Washington DC - 4 Duplex Condominiums
 - 3 Bedrooms/3 Baths
- 2018 - Renovation: E Street Condominiums 1620 E St NE, Washington DC-
 - 2 Duplexes / 3 Bedrooms/3 Baths
 - 2 / 2 Bedrooms/1 Bath
 - Project Cost \$900K - Sold for \$1.9M
- 2017 - New Construction: The Stealth, 1101-03 9th St NE, Washington DC - 4 Duplex Condominiums
 - 3 Bedrooms/3.5 Baths
 - Project Cost \$1.8M Sold for \$3M



HISTORICAL FINANCIAL SUMMARY

Parris Construction Group, LLC

	2019	2018	2017
Income	\$950,884	\$987,003	\$934,258
COGS	\$395,161	\$492,988	\$177,131
Total Expenses	\$339,258	\$322,615	\$435,984
Net Profits	\$216,733	\$161,438	\$412,641

KEY MANAGEMENT TEAM

Tonya Harris, CEO and Managing Principal

For over 20 years Tonya has provided planning, design, development, construction, and asset and property management services. She is a proficient and licensed real estate developer whose career progression exceeds two-decades and is replete with land acquisition, urban planning, construction management, general contracting, feasibility studies, resource management and related disciplines to substantiate her entrepreneurial acumen.

Ms. Harris' development of single-family homes, townhouses, mixed use and multifamily condominiums in Washington, D.C., Maryland and Virginia, provides impetus for an emerging initiative that targets Baltimore's nearly 40,000 empty and abandoned homes.

Tonya is a visionary, fortified by faith and focused on a future that gives new meaning to urban home building. But pursuit of her craft is far more prolific than the fundamental construct or restoration of buildings, structures or dwellings. Against the dramatic back drop of declining African American home ownership nationally and an even more pronounced trend regionally, she envisions thousands of families, no longer ethnically marginalized, socially under served, politically overlooked or economically excluded from the foundational benefits of home ownership. The former journalism major at American University's School of Communications, articulates her intent with the passion of a "master-builder."

Lorette Farris, Chief Operating Officer

Lorette is a former investment banker and seasoned executive, experienced in managing operations from a small security guard company with 60 employees to multi-million dollar going concerns with multiple offices and hundreds of employees.

The Company draws on her investment banking, compliance, and private offering experience to manage shareholder and fund management activities. Her operations and administration skillset were forged while managing a \$35 million dollar investment banking firm with seven offices and 300 employees.

While in financial services, Ms. Farris grew into principal roles early in her career. Serving as Chief Executive Officer, Chief Operating Officer, President and Director of Compliance over the years.

Chaudlier Moore, Chief Financial Officer

Chaudlier is a conscientious financial leader with vast experience in finance and accounting, overseeing financial planning, administration and operation forecasting and operating budget; with strengths spanning areas of cost sustainability, compliance, internal controls, financial statement, general ledger review and best practices.

Mr. Moore ensure management has accurate and timely reports through annual budgets, financial statements, re-certifications, federal and state tax filings in accordance with board, federal and state requirements. Generating all accounting, finance and compliance reports, monitoring and ensuring data quality control, prioritizing timely financial analysis and accurate regulatory financial and operational reporting.